## **PLEASANT VALLEY SCHOOL, District 27**

7975 Pleasant Valley Rd, Marion, MT 59925

www.pvsmt.org

# Trustees' Budget Meeting Minutes

### Tuesday, August 15, 2023 5:45 p.m.

#### CALL TO ORDER:

Board Chair Ryan Wade called the meeting to order at 5:47 p.m.

#### ATTENDANCE:

Ryan Wade, Board Chair; Ray Anderson, Vice Chair; Richelle Sheets, Lead Teacher; and Lori Sheets, District Clerk.

#### APPROVAL OF AGENDA:

Ryan moved to approve the agenda; Ray seconded. Board voted all in favor.

#### PUBLIC COMMENT:

No public comment.

#### <u>APPORTIONMENT OF ENDING CASH BALANCES:</u> Board members reviewed the Apportionment of Ending Cash Balances.

FY 2022-2023 TRUSTEES' FINANCIAL SUMMARY:

Board members reviewed the Trustees' Financial Summary FY 2022-2023 for Pleasant Valley School.

FY 2023-2024 BUDGET REPORT:

Board members reviewed the FY 2023-2024 Budget Report for Pleasant Valley School.

#### FY 2023-2024 GENERAL BUDGET ALLOCATION:

Lori presented the 2023-2024 General Budget Allocation Report for Pleasant Valley School.

Ryan moved to approval all items reviewed – the Apportionment of Ending Cash Balances, the Trustees' Financial Summary FY 2022-2023, the FY 2023-2024 Budget Report, and the 2023-2024 General Budget Allocation Report. Ray seconded. Board voted all in favor.

<u>INFORMATION & CORRESPONDENCE:</u> The Board also received the 2023 Certified Taxable Valuation Report for review.

<u>ADJOURNMENT:</u> Ryan adjourned the meeting at 6:21 p.m.

Respectfully,

Lori Shuts

Lori Sheets, District Clerk

Ryan Wade, Board Chair:\_\_\_\_\_

Approved as submitted: September 12, 2023 Approved as corrected: